

CERTIFICATION OF CONVERSION

_____CREDIT UNION

TO: Administrator

ALABAMA CREDIT UNION ADMINISTRATION

WE, THE UNDERSIGNED members of the Board of Directors of
_____ Credit Union, do hereby apply for permission to convert
to a state chartered credit union under the provisions of Section 5-17-19 of the Code of Alabama,
1975, as amended. We agree to comply with all the laws, rules and regulations applicable to
credit unions in the State of Alabama; and hereby certify as follows:

(1) The name of this credit union shall be

_____CREDIT UNION

(2) This credit union will maintain its office at

_____, Alabama

- (3) The names and signature of board members to this Certificate of Conversion:

NAME (Board members)

Signature

- (4) The par value of the shares of this credit union shall be _____Dollars.

IN WITNESS WHEREOF, we have made, signed and acknowledged this Certificate of Conversion in duplicate, this _____ day of _____, 20____.

APPROVAL OF CERTIFICATE OF CONVERSION

Pursuant to the provisions of Section 5-17-19, Code of Alabama, as amended, the foregoing Certificate of Conversion of _____Credit Union is approved this _____ day of _____, 20_____.

Administrator, Alabama Credit Union Administration
Montgomery, Alabama